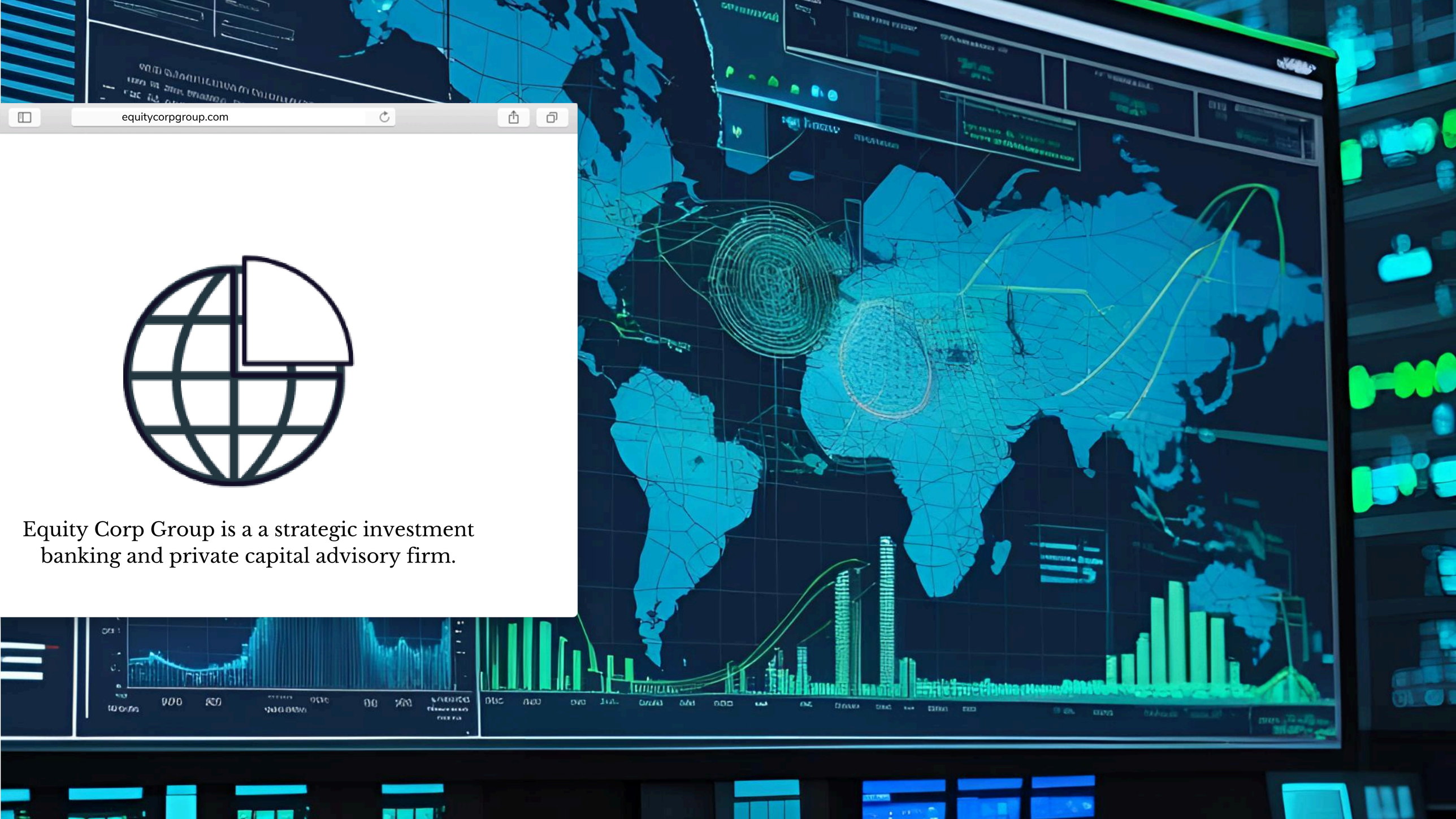
Equity Corp Group

Ruthless in Strategy. Relentless in Results





Equity Corp Group is a a strategic investment banking and private capital advisory firm.

OUR PHILOSOPHY

Our expansive distribution network, which rivals the capabilities of any top investment bank, through our proprietary outbound digital and AI-driven infrastructure to cultivate targeted, multi-channel relationships with our institutional funding partners



Our Services

Investor Status	Actively Seeking New Investments
Primary Investor Type	PE/Buyout Mergers & Acquisitions Roll-Up Strategy Debt & Equity Placement
Other Investor Types	Distressed Buyouts Legal Asset Monetization Corporate Defense

Q4 - 2026	**Open our first Industrial Fund**
Q1 - 2026	**Launch Tertiary Technology Fund**

The firm prefers to invest in B2B, energy, B2C, financial services, healthcare, information technology, clean technology, SaaS, life science, infrastructure, e-commerce, education technology, real estate technology, blockchain, cybersecurity, mortgage technology, industrials, advertisement technology, SaaS, gaming, food technology, mobile, nanotechnology, micro-mobility, mobility technology, oncology, pet technology, space technology & supply chain technology sectors.

WE DO WHAT OTHERS WON'T.
Intelligence-driven targeting

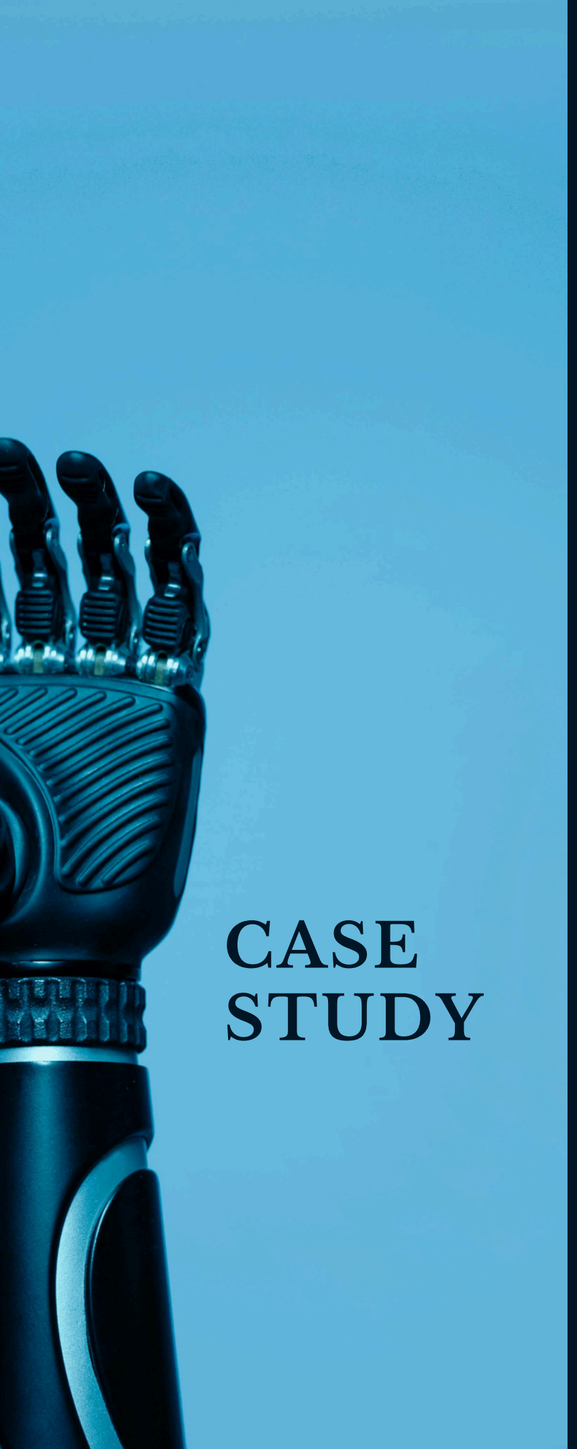
WE DON'T PLAY DEFENSE. WE STRIKE FIRST.
In-house legal and forensic teams

WE ARE NOT CONSULTANTS. WE ARE CLOSERS.
Ex-regulators and former Wall Street insiders

Mission Statement

At Equity Corp Group, we outthink, outmaneuver with data-led systems that give companies faster, smarter access to capital. Every deal is personal. Every outcome is permanent. We don’t follow markets—we corner them. We operate where others hesitate—at the intersection of risk, precision, and power. Through data-led strategy and relentless execution, we convert complexity into capital.

In a world driven by uncertainty, we don’t follow—we lead.



CASE STUDY

01

Takeover Defense

$2.1B industrial client avoided forced divestiture and hostile activist pressure.

02

Strategic Acquisition

Consolidated 7 robotics firms under one vehicle, tripled EBITDA in 14 months.

03

Exit Engineering

Rebuilt tech founder’s capital stack for 12x exit within 9 months.

Market Opportunity

The latest midyear reviews from Bain & Co. and PitchBook highlight key trends, such as fluctuating deal activities, concentrated fundraising, and ongoing liquidity pressures. A mix of cautious optimism and persistent challenges.

- $4.3 Trillion dry powder in global private markets
- $1.2 Trillion in distressed assets available for strategic buyers
- 2025-2035: Peak wealth transfer cycle ($84 Trillion in transition)



Deal Process

01 Target Vetting & Intelligence

02 Strategic Mapping & Legal Readiness

03 Negotiation & Pressure Building

04 Exit or Defense



Private equity firms have $3.9 trillion in dry powder, with $1.1 trillion dedicated to buyout funds, putting pressure on general partners (GPs) to deploy this capital effectively.

Our commitment

AI is gaining traction in the capital raising industry, with generative AI optimising deal sourcing, investment due diligence, and portfolio performance. Leverage our AI-driven proprietary outbound infrastructure to 1000x your investor outreach.





Contact Information

Minneapolis | NYC | Dubai | London

Discretion Assured. Performance Guaranteed.

Phone Number

(612) 544 3070

Email Address

info@equitycorpgroup.com



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